



Approved Financial Education Curricula and Asset Specific Training Resources

| In Person Financial Education | | | |
|--|--|--|--|
| Course Name | Contact | Website | Details |
| Community Housing Resource Center Financial Education | (360) 690-4496 ext. 105 | Community Housing Resource Center | Located in Vancouver, WA |
| Su Dinero, Su Futuro | (503) 961-6432 | Hacienda CDC Events | Offered in Spanish, English coming soon. Located in Portland, OR |
| Financial Household Resiliency | (503) 249-5205 | Innovative Changes Workshops | Located in Portland, OR |
| Lifeline Financial Education Program | (541) 345-7106 | NEDCO Life Empowerment | Located in Lane, Clackamas, and Marion counties |
| OSU Federal Financial Education Series | communityed@oregonstatecu.com | OSU Credit Union Community Education | Located in Corvallis, OR |
| Budget, Buy and Save Financial Education | (503) 501-5736 | REACH CDC Classes | Located in Portland, OR |
| Dollars and Sense Workshop | (541) 752-7220 | Willamette Neighborhood Housing Services | Located in Corvallis and Lebanon, OR |



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Online Financial Education

| Course Name | Website | Details |
|--------------------------|---------------------------------------|--|
| Financial Freedom | New Hampshire Housing | This program provides guidance in three ways. Its educational component consists of two training modules that will teach you how to manage your budget and improve your credit. This curriculum includes coaching from a financial coach. |
| Money Smart | FDIC | This computer-based instruction features a game-based learning design and separate learning tracks for adults and young adults. The adult learning track features the 11 modules in the instructor-led Money Smart curriculum for adults. The young adult learning track (for those age 13 and older) features the eight modules in the Money Smart for Young Adults curriculum. |
| Hands on Banking | Wells Fargo | Available in Spanish and English, the Hands on Banking program is offered free on the Internet for adults, young adults, and school-aged children. |

Financial Education For Youth and Students

| Course Name | Website | Details |
|---|----------------------------|--|
| \$ALT Financial Education | SALT Money | My Money 101™ is a series of interactive courses about budgeting, identity theft, student loans, and more. |
| *You can also have savers document at least six hours spent on campus including scholarship information sessions and meetings with financial aid. | | |



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Culturally Specific Financial Education

| Course Name | Website | Details |
|-------------------------------------|---|---|
| Native Financial Empowerment | First Nations Development Institute | First Nations Development Institute uses the Building Native Communities: Financial Skills for Families curriculum. |

Financial Education For Survivors of Domestic Violence

| Course Name | Website | Details |
|--|---|--|
| Economic Action Program (REAP) | Redevelopment Opportunities for Women (ROW) | REAP is a comprehensive, engaging, flexible format economic education curriculum specifically designed for women who have experienced intimate partner violence. Safety considerations are integrated throughout the core financial information on budgeting, credit, banking and investing. The curriculum comes from an anti-oppression, women-defined model that explores issues of power, our economy, and economic abuse while emphasizing women's strengths. |
| Making Cents | Bradley Angle Economic Empowerment Program | Want to improve your credit, qualify for a car loan, feel financially secure, or figure out those student loans? Making Cent\$, is a financial education group with safety in mind. This service is free, and food and childcare are provided. Survivors who attend all sessions receive \$50 in cash. |
| Moving Ahead Through Financial Management | Allstate Foundation | This curriculum is a comprehensive package of tools and information designed to empower survivors to be self-sufficient with their finances. |



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Home Repair Training

| Course Name | Website | Details |
|---|---|---|
| Fix-It Fairs | City of Portland | The Fix-It Fair is a FREE City of Portland event where you can learn simple ways to save money and connect with resources. Join your neighbors and talk to the experts about how to spend less and stay healthy. |
| Home Repair Classes In-Store | Lowe's | Lowe's offers in-store educational workshops about home safety and home protection procedures. |
| Home Repair Classes across Oregon | Home Depot | The Home Depot offers free workshops for do-it-yourselfers of all ages and experience levels. |
| St. Vincent de Paul Home Repair Training | St. Vincent de Paul | St. Vincent de Paul offers home repair classes in Eugene and rural Lane county. Course topics include home safety, maintenance, working with a contractor and electrician, and referral to resources offering support for the cost of home repair projects. |
| Women in Trades Fair | Oregon Tradeswomen Inc. | The largest non-traditional career fair of its kind, Oregon Tradeswomen, Inc. produces the interactive Women in Trades Career Fair to increase the overall number of women working in the trades and to help fill the imminent gap in the labor force that will be created with record-levels of upcoming retirements of skilled trades people. Open to all women and girls. Once per year in Portland, Oregon. |



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Employment-Related Specialized Training, Technology, or Equipment Training

| Course Name | Website | Details |
|--|--|---|
| Employment and Training Program | Goodwill Industries of Southern Oregon | <p>Our programs focus on meeting individual needs, and ensure each participant progresses at the appropriate level. With the exception of Goodwill's Steps to Success program and Job Connection services, a referral from a qualifying agency is required. Anyone from the public can access Goodwill Job Connection Centers. The Steps to Success family strengthening program is open to any adult parent with children in the home.</p> |

Homeownership Training

| Course Name | Website | Details |
|-----------------------------------|--|--|
| Homebuyer Education | African American Alliance for Homeownership (AAAH) | <p>Class Topics Include: Budgeting, Savings, & Affordability, Credit, Working with a Lender/Realtor, How to avoid predatory lending practices, & more. Classes located in Portland, OR.</p> |
| Online Homebuyer Education | eHome America | <p>eHome America works closely with certified counseling agencies to help homebuyers and homeowners. When going through a course, you will be connected with an agency you are already engaged with, or with an agency providing the requested service locally. Counselors from the agency will communicate with you as needed to complete your education and help with any additional needs you have.</p> |



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Homeownership Training

| Course Name | Website | Details |
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| ABCs of Home Buying | Neighborhood Economic Development Corporation (NEDCO) | This fast-paced, one-day class will help you understand the entire home buying process. NEDCO staff will walk you through the decision to buy and the financial/credit preparation. This class will help you feel more confident as you navigate each step of buying your first home. Available for Lane, Marion and Clackamas counties. |
| Home Buying 101 | Portland Housing Center | This 8-hour, HUD-certified class will show you what to expect in the home-buying process, including shopping for a loan, special programs for first-time homebuyers, the house search, inspecting and insuring your home, and maintaining and protecting your investment. The online course has a total cost of \$125 with \$75 paid directly to the online course vendor. Located in Portland, OR. |
| Homebuying Classes | Willamette Neighborhood Housing Services | Available in person (\$45) or online (\$75). To receive a Certificate of Completion for the online education, participants must complete one hour of free, individualized housing counseling with a WNHS housing specialist in person or over the telephone. |



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Small Business Development Training

| Course Name | Website | Details |
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| Empresas Small Business Program | Adelante Mujeres | Empresas guides entrepreneurs through a ten-week business development course that covers the foundations of business plan creation and business administration, from registering a company to setting up a marketing and operations system. The current course runs once in the Fall and once in the Spring. |
| Community Economic Development | Hacienda CDC | Micro Mercantes helps businesses sell their first dollar. We offer a business foundations training for all industries, as well as a training program tailored for culinary businesses. |
| Business Foundations | Mercy Corps NW | This essential six-week course covers the necessary basics for launching a small business. Topics covered include marketing, cash flow operations, business registration, credit and many other essential things to know to succeed in the first year of business. Our interactive format empowers students to apply concepts learned in class directly to their business. |
| Business Training | MERIT | MERIT helps entrepreneurs by providing training and ongoing support from pre-business through start-up, and beyond business-launch. We do this through a three-tiered program design: Explore and Define Your Business, Launch Your Business, and Grow Your Business. We serve residents of Marion, Polk, Yamhill and surrounding counties. We serve both English and Spanish speakers. |



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Small Business Development Training Cont.

| Course Name | Website | Details |
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| Small Business Classes | Micro Enterprise Services of Oregon (MESO) | Our business development program, Anchors, seeks to build stable and successful businesses in the community. We focus on strategic planning and collaboration with each business owner, creating a healthy relationship where support services can be offered in an integrated manner. |
| Small Business Development Series | Neighborhood Economic Development Corporation (NEDCO) | Do you have a great idea for a small business, but are not sure how to get started? This program will help you assess your entrepreneurial potential and business idea. |
| Foundations for Business Success | Northeast Oregon Economic Development District (NEOEDD) | NEOEDD offers the Foundations for Business Success course several times a year to help people in Baker, Union or Wallowa counties create professional business plan in seven weeks. The weekly sessions address the mission statement, start-up and overhead costs, profit goal-setting, cash flow, marketing, licensing and organizational structure |
| Small Business Training Across Oregon | Oregon Small Business Development Center | This new resource offers online training in areas of interest to small businesses including social media, search engine optimization (SEO) for websites, customer relations' management, government contracting, and other topics. Many of these valuable resources are free for businesses that are working with a local SBDC advisor. |



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Small Business Development Training Cont.

| Course Name | Website | Details |
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| Small Business Development | Portland Community College | The Portland Community College - CLIMB Center is based out of Portland, OR, and we proudly assist business owners throughout the region. Whether you own a business in Oregon or you are planning to start one somewhere else, you can take advantage of our services. From advising you on the whether or not to expand your business to helping you reinvent your business with a completely new idea, we do it all and more. |
| Business Development Training | Portland State University | The PSU Business Outreach Program (BOP) offers a five-session Business Development Workshop Series, available to individuals in all stages of business development, from concept phase to ongoing operations. This workshop is taught by a PSU BOP business advisor, and is a great opportunity to join other current and aspiring business owners to discuss challenges, exchange ideas, and learn new tools for growing your business. |
| Online Business Training | SCORE | SCORE offers the nation's largest, network of free, expert business mentors. If you're just starting a business, SCORE mentors can provide the practical action plan, education and tools you need to open your doors and establish a customer base. |