



Approved Financial Education Curricula and Asset Specific Training Resources

Financial Education			
Course Name	Contact	Website	Details
Community Housing Resource Center Financial Education	(360) 690-4496 ext. 105	Community Housing Resource Center	Located in Vancouver, WA
Su Dinero, Su Futuro	(503) 961-6432	Hacienda CDC Events	Offered in Spanish. Located in Portland, OR
OSU Federal Financial Education Series	communityed@oregonstatecu.com	OSU Credit Union Community Education	Located in Corvallis, OR
Budget, Buy and Save Financial Education	(503) 501-5736	REACH CDC Classes	Located in Portland, OR
Financial Wellness Workshops	(503) 688-2659	Save First Financial	Offered in English every Tuesday and first Saturdays, and Spanish quarterly

Financial Education		
Course Name	Website	Details
Financial Freedom	New Hampshire Housing	This program provides guidance in three ways. Its educational component consists of two training modules that will teach you how to manage your budget and improve your credit. This curriculum includes coaching from a financial coach.
Money Smart	FDIC	This computer-based instruction features a game-based learning design and separate learning tracks for adults and young adults. The adult learning track features the 11 modules in the instructor-led Money Smart curriculum for adults. The young adult learning track (for those age 13 and older) features the eight modules in the Money Smart for Young Adults curriculum.
Hands on Banking	Wells Fargo	Available in Spanish and English, the Hands on Banking program is offered free on the Internet for adults, young adults, and school-aged children.
Smart About Money	Smart About Money	SAM's Money Basics courses form the foundation for the rest of your personal finance journey. Specifically geared toward youth.
DevNW Online Financial Education	Financial Wellbeing in English and Spanish	DevNW is offering their financial education classes online for free to folks in the initiative. These are in compliance with the financial education standards and are an in person classes model, but held online. When registering, list CASA - Your Organizations Name as the "IDA Partner" so they can keep track of where referrals come from.

Culturally Specific Financial Education

Course Name	Website	Details
Native Financial Empowerment	First Nations Development Institute	First Nations Development Institute uses the Building Native Communities: Financial Skills for Families curriculum.

Financial Education For Survivors of Domestic Violence

Course Name	Website	Details
Economic Action Program (REAP)	Redevelopment Opportunities for Women (ROW)	REAP is a comprehensive, engaging, flexible format economic education curriculum specifically designed for women who have experienced intimate partner violence. Safety considerations are integrated throughout the core financial information on budgeting, credit, banking and investing. The curriculum comes from an anti-oppression, women-defined model that explores issues of power, our economy, and economic abuse while emphasizing women's strengths.
Making Cents	Bradley Angle Economic Empowerment Program	Want to improve your credit, qualify for a car loan, feel financially secure, or figure out those student loans? Making Cent\$, is a financial education group with safety in mind. This service is free, and food and childcare are provided. Survivors who attend all sessions receive \$50 in cash.
Moving Ahead Through Financial Management	Allstate Foundation	This curriculum is a comprehensive package of tools and information designed to empower survivors to be self-sufficient with their finances.

Home Repair Training		
Course Name	Website	Details
Fix-It Fairs	City of Portland	The Fix-It Fair is a FREE City of Portland event where you can learn simple ways to save money and connect with resources. Join your neighbors and talk to the experts about how to spend less and stay healthy.
Home Repair Classes In-Store	Lowes	Lowes offers in-store educational workshops about home safety and home protection procedures.
Home Repair Classes across Oregon	Home Depot	The Home Depot offers free workshops for do-it-yourselfers of all ages and experience levels.
St. Vincent de Paul Home Repair Training	St. Vincent de Paul	St. Vincent de Paul offers home repair classes in Eugene and rural Lane county Course topics include home safety, maintenance, working with a contractor and electrician, and referral to resources offering support for the cost of home repair projects.
Women in Trades Fair	Oregon Tradeswomen Inc.	The largest non-traditional career fair of its kind, Oregon Tradeswomen, Inc. produces the interactive Women in Trades Career Fair to increase the overall number of women working in the trades and to help fill the imminent gap in the labor force that will be created with record-levels of upcoming retirements of skilled trades people. Open to all women and girls. Once per year in Portland, Oregon.
Rebuilding Center Classes	Rebuilding Center	The Rebuilding Center in Portland hosts basic electrical and basic construction classes for the general public, some sessions are specifically for women. Each class has a charge, but there are limited scholarships available.



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Assistive Technology & Specialized Training

Course Name	Website	Details
Employment and Training Program	Goodwill Industries of Southern Oregon	Our programs focus on meeting individual needs, and ensure each participant progresses at the appropriate level. With the exception of Goodwill's Steps to Success program and Job Connection services, a referral from a qualifying agency is required. Anyone from the public can access Goodwill Job Connection Centers. The Steps to Success family strengthening program is open to any adult parent with children in the home.
CFPB Auto Loans Resource	CFPB	This website from the Consumer Finance Protection Bureau (CFPB) assists savers in understanding how auto loans work and how to get the most competitive rates.

Homeownership Training

Course Name	Website	Details
Homebuyer Education	African American Alliance for Homeownership (AAAH)	Class Topics Include: Budgeting, Savings, & Affordability, Credit, Working with a Lender/Realtor, How to avoid predatory lending practices, & more. Classes located in Portland, OR.
Online Homebuyer Education	eHome America	eHome America works closely with certified counseling agencies to help homebuyers and homeowners. When going through a course, you will be connected with an agency you are already engaged with, or with an agency providing the requested service locally.

Homeownership Training

Course Name	Website	Details
Homebuying Foundations	DevNW	Are you ready to buy a home? How much can you realistically afford? Buying a home may be the largest transaction you ever make. Learn the ins and outs of the homebuying process and leave with actionable tools to navigate your journey with confidence and save a lot of money along the way.
Home Buying 101	Portland Housing Center	This 8-hour, HUD-certified class will show you what to expect in the home-buying process, including shopping for a loan, special programs for first-time homebuyers, the house search, inspecting and insuring your home, and maintaining and protecting your investment. The online course has a total cost of \$125 with \$75 paid directly to the online course vendor. Located in Portland, OR.
Online Homebuyer Course	Framework Homebuyer Course	Available online in English and Spanish for \$75. Downloadable guides, worksheets, and checklists are available. You will also receive Smart Start, an education series for new homeowners, for free after completing the course.

Small Business Development Training

Course Name	Website	Details
Empresas Small Business Program	Adelante Mujeres	Empresas guides entrepreneurs through a ten-week business development course that covers the foundations of business plan creation and business administration, from registering a company to setting up a marketing and operations system. The current course runs once in the Fall and once in the Spring.
Community Economic Development	Hacienda CDC	Micro Mercantes helps businesses sell their first dollar. We offer a business foundations training for all industries, as well as a training program tailored for culinary businesses.
Business Foundations	Mercy Corps NW	This essential six-week course covers the necessary basics for launching a small business. Topics covered include marketing, cash flow operations, business registration, credit and many other essential things to know to succeed in the first year of business. Our interactive format empowers students to apply concepts learned in class directly to their business.
Business Training	MERIT	MERIT helps entrepreneurs by providing training and ongoing support from pre-business through start-up, and beyond business-launch. We do this through a three-tiered program design: Explore and Define Your Business, Launch Your Business, and Grow Your Business. We serve residents of Marion, Polk, Yamhill and surrounding counties. We serve both English and Spanish speakers.

Small Business Development Training Cont.

Course Name	Website	Details
Small Business Classes	Micro Enterprise Services of Oregon (MESO)	Our business development program, Anchors, seeks to build stable and successful businesses in the community. We focus on strategic planning and collaboration with each business owner, creating a healthy relationship where support services can be offered in an integrated manner.
Foundations for Business Success	Northeast Oregon Economic Development District (NEOEDD)	NEOEDD offers the Foundations for Business Success course several times a year to help people in Baker, Union or Wallowa counties create professional business plan in seven weeks. The weekly sessions address the mission statement, start-up and overhead costs, profit goal-setting, cash flow, marketing, licensing and organizational structure
Small Business Training Across Oregon	Oregon Small Business Development Center	This new resource offers online training in areas of interest to small businesses including social media, search engine optimization (SEO) for websites, customer relations' management, government contracting, and other topics. Many of these valuable resources are free for businesses that are working with a local SBDC advisor.

Small Business Development Training Cont.

Course Name	Website	Details
Small Business Development	Portland Community College	The Portland Community College - CLIMB Center is based out of Portland, OR, and we proudly assist business owners throughout the region. Whether you own a business in Oregon or you are planning to start one somewhere else, you can take advantage of our services. From advising you on the whether or not to expand your business to helping you reinvent your business with a completely new idea, we do it all and more.
Business Development Training	Portland State University	The PSU Business Outreach Program (BOP) offers a five-session Business Development Workshop Series, available to individuals in all stages of business development, from concept phase to ongoing operations. This workshop is taught by a PSU BOP business advisor, and is a great opportunity to join other current and aspiring business owners to discuss challenges, exchange ideas, and learn new tools for growing your business.
Online Business Training	SCORE	SCORE offers the nation's largest, network of free, expert business mentors. If you're just starting a business, SCORE mentors can provide the practical action plan, education and tools you need to open your doors and establish a customer base.